From: Melissa Smith
To: COH - Mayor
Subject: Last chance to join the Raising EB-5 Capital for Real Estate Seminars - Febuary 24, 2016 / New York
Date: Thursday, February 18, 2016 1:38:30 PM

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Dear Colleague,

U.S. real estate has experienced explosive growth in the form of foreign investment over the past few years. Much of that growth has been fueled by the **EB-5 Immigrant Investor** program, providing permanent-residency to foreign nationals who invest in U.S. businesses or projects that create at least 10 full-time jobs. Since 2008, over $13 billion of foreign direct investment has been deployed into the U.S. economy via the EB-5 program. How can **real estate developers, private equity firms, REITs, investors or service providers** tap the EB-5 trend and reap the rewards that others have realized? We invite you to learn how by attending iGlobal Forum's **Seminar on Raising EB-5 Capital for Real Estate**, to be held on **February 24th, 2016** in **New York City**. The Seminar series will feature 3 separate two-hour seminars to help you decide whether EB-5 financing is right for your projects, what the process entails, and how to capitalize on this growing trend.

Key Topics to be Covered:

- **Seminar A: Raising EB-5 Capital for Real Estate 101**
  - -Overview of the EB-5 Immigrant Investor program, who it's for, and key project players
  - -Determining if your project is a good fit for EB-5 financing and is marketable to investors
  - -Corporate & securities issues affecting EB-5 capital raises; EB-5 regulatory reform
  - -Creating a business plan for your EB-5 project; estimating how many jobs will be created and how much capital can be raised
  - ***Speakers:***
    - **Phil Cohen, Founder & President, Strategic Element Inc.**
    - **Michael Kester, Lead EB-5 Economist, Impact Data Source**
    - **Clem Turner, Managing Attorney, Homeier & Law, PC**
    - **Stephen Yale-Loehr, Of Counsel, Miller Mayer**
- **Seminar B: Creating or Choosing an EB-5 Regional Center**
  - -Role of USCIS EB-5 Regional Centers and what's involved in becoming one
  - -Average length of time and cost of forming a Regional Center along with required documents
  - -What immigrant investors look for in a Regional Center, and what they avoid
  - -Working with an established Regional Center vs. forming your own
  - ***Speakers:***
    - **Justin Gardinier, Managing Director & Head of EB-5, Greystone**
    - **Harry Almquist, Co-Founder & CEO, Valyrian Capital**
- **Seminar C: Navigating the EB-5 Process**
  - -Preparing an EB-5 offering and getting your project off the ground
  - -Typical EB-5 deal structures, terms, conditions, costs and timeframes
  - -Creating a secure, compliant, and marketable investment opportunity for EB-5 investors
  - -Due diligence on project sponsors & Regional Centers along with immigration compliance

considerations

- ***Speakers:***
  - **Brian Su, Founder & CEO, Artisan Business Group, Inc.**
  - **William Cook, Managing Member, Global Migration Law Group (GMLG)**

Download The Summit's Brochure

Download the event's brochure for complete information on the event, including full agenda, detailed speaker faculty, venue information, and pricing. Click here

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Please, do not hesitate to contact us with any questions that you may have, and we look forward to welcoming you at the event!

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